



# IRIS Advanced Office Integration

*Seamlessly integrate  
iManage Work capabilities  
with Microsoft Office*

IRIS Advanced Office Integration for iManage Work can greatly enhance your experience when working with iManage Work and Microsoft Office by making the most of your favorite custom template application.

## **THE IRIS ANSWER**

### **Auto-positioning plugin:**

The auto-positioning plugin makes working with documents faster and easier. It automatically positions the iManage save dialog onto the correct workspace (and if enough details are known, onto the correct folder). This removes the hassle of browsing through iManage Work

and selecting a save location. All that is left to do is pressing the save button!

### **Footer plugin:**

The footer plugin synchronizes information from iManage Work towards documents (client information, matter information, document number and all other information which reside in iManage Work).



Combining information from multiple sources into a single field is possible, as well as performing changes to the retrieved values. This plugin is a must have when your firm uses any sort of template which will contain information about the currently active case.

#### Profile plugin:

The profile plugin synchronizes information from a document towards iManage Work.

With this plugin it is possible to pre-populate the save dialog with information coming from a document. For instance, if your firm uses a template application and the template contains information about the specific kind of document (for instance, an insolvency template), then when the user saves the document, the document's class is automatically set to insolvency.

#### Extension plugin:

The extension plugin allows a third-party application to integrate with the IRIS Office Integration. This is most commonly used when there is a template application which needs to enable a user to select information from within iManage Work.

This plugin has functionalities like for instance selecting a client from within iManage Work, showing an open file dialog or even downloading documents. A third-party application can directly access these functionalities by interfacing with this extension plugin. The examples mentioned above are merely a small selection of what this plugin has to offer and are not conclusive.

To use this plugin, a separate IRIS Advanced Office Integration license is required.

## KEY FEATURES

- Automatically positions the save dialog onto the correct workspace;
- Synchronizes information from iManage Work towards documents;
- Synchronizes information from documents to iManage Work;
- Allows third-party applications to integrate with the IRIS office integration.

## REQUIREMENTS

- iManage Work 10 desktop client v103.0.38;
- iManage Work 10 server (version: v10.2.2.244, v10.3.1.336 or v10.3.2.147);
- Microsoft .NET Framework v4.5 or higher.

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