



# IRIS SPM Connector

*Secure highly sensitive data  
– to users and/or teams*

The Security Policy Manager (SPM) Connector is an application between a Practice Management System (PMS)/Enterprise Resource Planning (ERP) system and iManage SPM.

## THE IRIS ANSWER

The core functionality of the SPM connector is to automate access or restrict access to highly sensitive data to multiple matters/workspaces, which normally require user interaction in iManage SPM. The solution reads Client/Matter and

**“Automatically allows  
access or restricts access  
to matters/workspaces.”**

Security information from a PMS/ERP system and commits security changes (mutations) to iManage





# IRIS PDF Reconcile for iManage

SPM. Users and Groups can be created, updated, deleted or reset to/from any of these user types. One important note, is that there can only be one Responsible Attorney per Client or Matter and that a Responsible Attorney can only be a User (not a Group). The SPM connector is compatible with both iManage cloud and on-premises environments.

## KEY FEATURES

- Can be connected to nearly any database driven system;
- Reads only new information for your PMS/ERP system;
- Automatically allows access or restricts access to matters/workspaces;
- Automatically creates, updates and deletes different entities (Clients, Matters, Users, Groups, Administrators and Staffing) before securing matters/workspaces.

## REQUIREMENTS

- iManage SPM 10.x (or higher);
- NET Framework 4.5.2;
- SQL Server 2012 or higher.

## GIVE US A CALL

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